HELP GUIDE

Trimble Accubid License Administrator and Security Server Software Software



HELP GUIDE

Trimble® Accubid License Administrator and Security Server Software





Copyright and Trademarks ©2005 - 2014 Trimble Navigation Limited. All rights reserved.

Trimble and the Globe & Triangle logo are trademarks of Trimble Navigation Limited, registered in the United States and in other countries. Trimble Accubid Security Server is a trademark of Trimble Navigation Limited. All other trademarks are the property of their respective ow ners.

Toronto Office Trimble Canada Ltd. 9131 Keele Street Suite A7 Vaughan, Ontario L4K 0G7 Canada

Toll-free: 1-800-361-3030 Fax: 1-866-511-1362

Release Notice Trimble® Accubid License Administrator and Security Server Help Guide Wednesday, October 22, 2014, 3:03 PM

The topics within this guide are subject to change without written notice. Companies, names, and data used in any examples are fictitious. Screenshots included in the help topics may not be exactly as in the softw are application.

This help file, or parts thereof, may not be reproduced in any form, by any method, for any purpose, without the written consent of Trimble Navigation Limited.

Table of Contents

Chapter 1 License Administrator and Security Server	5
Trimble MEP Client Services	6
Chapter 2 Security Server	7
Security Server Settings	8
General Tab	9
User Security Tab	11
Device Order Tab	13
TCP/IP RPC Customization Tab	14
Chapter 3 License Administrator	16
License Administrator Window	17
Checking Licenses	20
Release Connections/Licenses	21
Update Licenses	22
Network Settings	

License Administrator and Security Server

You can use the <u>License Administrator</u> program to check or update the number of licenses available on the network security server or your local security device and the <u>Security Server</u> to control the <u>Security Settings</u> associated with your Trimble software.

When you run the setup program to install the <u>Security Server</u> and <u>License Administrator</u> you will be given the choice to have the program start automatically or to start the program manually.

If you chose to have the programs run automatically or locally, they will be activated by your computer at startup and their functions accessible by right-clicking the Security Server icon ³/₂ in the notification area of the Windows Taskbar Notification Area.



If you chose to have the programs run manually, the Security Server will be loaded only when an associated Trimble Accubid software program has been activated (Estimating, ChangeOrder).

Trimble MEP Client Services

If you are experiencing difficulties using Trimble Accubid software programs, do not hesitate to contact Trimble MEP Client Services. Before contacting us, you may wish to consult the online system help first, as it covers solutions to many common issues and procedures.

You can contact Trimble MEP Client Services by phone, e-mail, or through our website.

Phone Support	Telephone support is available Monday throug Friday, except major holidays.	
	Toll Free Number: 1-800-361-3030.	
Internet E-mail	accubidsupport@trimble.com	
Web Site	mep.trimble.com	

To benefit most Trimble MEP Client Services, please comply with the following guidelines before making contact:

- Please be at your computer when you call, as our representative may have to guide you through the instructions step by step.
- You may also be asked to provide the following information:
 - The product name and version
 - The operating system you are using
 - A detailed outline of the problem, whether you can repeat the problem, and what you were doing when the problem occurred.

If you call Trimble MEP Client Services after regular support hours, please leave a detailed message on our voice mail system. We will review your request the next business day.

Security Server

Start Security Server

Double-click the Security Server icon 👌 in the Windows taskbar notification area.

OR

- 1. Right-click the Security Server icon ³ in the Windows taskbar notification area.
- 2. From the pop-up menu, click Start Security Server.

Close Security Server

- 1. Right-click the Security Server icon $\frac{1}{2}$ in the Windows taskbar notification area.
- 2. From the pop-up menu, click Exit.

Change Security Device

- 1. Right-click the Security Server icon ³ in the Windows taskbar notification area.
- 2. From the pop-up menu, click **Change Security Device**. An information dialog opens.

Accubid Security Server		
٩	Please change the security device now and press OK when done.	
	ОК	

3. Change the security device attached to your computer and then click **OK**.

Security Server Settings

Open Security Setting

- 1. Right-click the Security Server icon $\frac{1}{2}$ in the Windows taskbar notification area.
- 2. From the pop-up menu, click **Security Server Settings**. The <u>Security Server Settings</u> windows opens.

Security Server Settings

The Network Settings dialog allows you to activate or deactivate authenticated call support and specific protocols.

- 1. Select \checkmark or clear \square by selecting the appropriate checkbox.
- 2. Click **OK** to complete your task.

etwork Settings		
 Security server settings Support security server auther Protocols : 	nticated calls.	OK Cancel
Description Image: Second state Image	Port	

General Tab

The General tab of the Security Server Settings window is used to set version 1 support, authenticate ad-hoc calls, set internet port allocation support, enable logging and display connection protocol and address information. For further information about the fields and items on the General tab please review the table below.

eneral User Security Device Urder TCr	P/IP RPC Customiza	tion			
Security Server Settings					
Support security server version #1					
Support security server authenticated	calls. Incation				
Enable security server logging	ocauon.				
Provide security server logging.					
Protocols / Addresses :	Address	Subpet	Port	м	-
	Mudicos	Subility	TOR	176	2
					÷
jdavy.accubid.com	10.4.0.25	255.0.0.0		00	_
<				>	

Alter the settings on the tab as desired, and click **Apply** to accept the settings and continue.

Field	Description
Support security server version #1 checkbox	Select this checkbox I to provide support for systems with version 1 of the Security Server running. <i>Note:</i> Supporting version 1 means that you will not be able to activate the authenticate calls feature.
Support security server authenticated calls	Select this checkbox to have all calls to the security server authenticated. <i>Note:</i> Supporting version 1 means that you will not be able to activate the authenticate calls feature.
Support security server Internet port allocation	Select this checkbox 🗹 to have the security

	server accept and distribute functions to internet ports.
Enable security server logging	Select this checkbox ✓ to have all actions performed by the security server logged for future technical support and troubleshooting.
Description	Displays the computer name, connection type, and/or user address.
Address	Displays the IP address.
Subnet	Displays the Subnet address.
Port	Displays the port designation.
MAC Address	Displays the MAC address.
Adapter Name	Displays the name of the network adapter.

User Security Tab

The User Security tab of the Security Server Settings window is used to set user access to the security server. For further information about the fields and items on the User Security tab please review the table below.

User Security Settings

- 1. Right-click the Security Server icon \hat{b} in the Windows taskbar notification area.
- 2. From the pop-up menu, click **Security Server Settings**. The <u>Security Server Settings</u> dialog opens.
- 3. Click the User Security tab.
- 4. Alter the settings on the tab as desired, and click **Apply** when you are done.

Security Server Settings	X
General User Security Device Order TCP/IP RPC Customization	
User Security Settings	
C Allow all domain users to connect to this security server.	
Allow the domain users specified below to connect to this security server.	
	Add
Name	Delete
Domains	
OK Cancel <u>Apply</u>	Help

Field	Description
Allow all domain users to connect to this security server	Select this option button to allow all users connected to this domain to have access to the security server.

Allow the domain users specified below to connect to this security server.	Select this option button to allow only the users named in the list to have access to the security server.
Name	Shows the users who have been specifically permitted access to the security server.

Device Order Tab

The Device Order tab of the Security Server Settings window is used to set the order in which they will be accessed by the security server. Use the up arrow and down arrow buttons on this tab to change the order of the different security devices associated with the security server. The order of the devices determines the order in which they will be accessed by the security server when necessary.

Security Server Settings	
General User Security Device Order TCP/IP RPC Customization	
Device Order Settings Devices : Description	
See Memo Hasp	<u> </u>
- KeyLock	
Time Hasp	
OK Cancel Ap	ply Help

Device Order Settings

- 1. Right-click the Security Server icon \hat{b} in the Windows taskbar notification area.
- 2. From the pop-up menu, click **Security Server Settings**. The <u>Security Server Settings</u> dialog opens.
- 3. Click the **Device Order** tab.
- 4. Modify the settings on the tab as desired, and click **Apply** to accept the settings and continue.

TCP/IP RPC Customization Tab

The TCP/IP RPC Customization tab of the Security Server Settings window is used to enable and set custom settings for the internet and intranet ports accessible to the Security Server. For further information about the fields and items on the TCP/IP RPC Customization tab please review the table below.

Security Server Settings			D
General User Security Device Order TO	P/IP RPC Customization	on	
 Enable TCP/IP RPC custom settings Custom Settings Internet port range : Intranet port range : Use Internet ports 			
Adapter Information	MAC Address	TCP/IP Address	TCP/IP Subnet
🔿 🔊 Bind to all adapters			
🖃 💿 💁 Bind to selected adapters			
SCom 3C920 Integrate	00-06-5B-B5-27-2C	10.4.0.25	255.0.0.0
	OK	Cancel	<u>Apply</u> Help

Change TCP/IP RPC Settings

- 1. Right-click the Security Server icon 🤌 in the Windows taskbar notification area.
- 2. From the pop-up menu, click Security Server Settings.
- 3. Click the TCP/IP RPC tab.
- 4. Modify the settings on the tab as desired, and click **Apply** to accept the settings and continue.
- 5. Access the Protocol Port dialog by right-clicking on the TCP/IP connection in the <u>Security Server Settings</u> <u>window</u>. From the Protocol Port dialog you may set a Port Value for the selected connection by typing the value into the Port Value field, and clicking the OK button to complete the task.

Protocol Port	X
Port value :	OK
	Cancel

Field	Description
Enable TCP/IP RPC custom settings	Select this checkbox to enable access to the customization settings for your TCP/IP RPC connections.
Internet port range	Select this radio button and enter the internet port range that you wish to assign.
Intranet port range	Select this radio button and enter the intranet port range that you wish to assign.
Use internet ports	Select this checkbox to allow the use of internet ports for TCP/IP RPC connections.
Adapter Information	Select appropriate the radio button bind the security server connection to any and all available adapters, or to bind to only the adapters you select from the list in this field.
MAC Address	Displays the MAC address.
TCP/IP Address	Displays the TCP/IP address. You can right-click on the TCP/IP connection and set a Port value . Click OK when you are done. Protocol Port Port value : OK
TCP/IP Subnet	Displays the TCP/IP Subnet address.

License Administrator

This License Administrator allows you to:

- View license information
- Acccess different security servers
- Network and security settings
- Update your Trimble Accubid product licenses.

Open License Administrator

- 1. Right-click the Security Server icon \hat{b} in the Windows taskbar notification area.
- 2. From the pop-up menu, click License Administrator. The License Administrator opens.

License Administrator Window

For further information about the fields and items on the Trimble Accubid License Administrator window please review the table below.

participa de la constante									Disconnect
cense Information									View licenses by :
Product / License	User	Compu	Aer Version	n L	Jsed Licenses	Total Licenses	Timestamp	^	Product
🗉 📆 Accubid Pro			7.0	0	3	50	< no expiry >		1
APEX Windows			2.	0	0	50	< no expiry >		Refresh rate (sec):
BidWinner			7.	0	0	50	< no expiry >		20
😸 BidWinner Plus			7.0	0	0	50	< no expiry >		30
🔂 cadLive Windows			1.0	0	0	50	< no expiry >		
ChangeOrder			7.0	0	0	50	< no expiry >		I € nable network sea
ChangeOrder Pro			7.	0	0	50	< no expiry >		Device serial number :
doPricer Windows			6.	0	0	50	< no expiry >		Least and the second se
C Enterprise			2.	0	0	50	< no expiry >		1321277798
🖏 Job Merge Windows			1.0	0	0	50	< no expiry >		
C PowerBid			7.0	0	0	50	< no expiry >		
Progress Billing Windows			5.0	0	0	50	< no expiry >		
Quotation Anaylsis Buyer Win			5.0	0	0	50	< no expiry >	-	
an all Server Information									
Description	Address		Subnet	Po	MAC Ad	idress .	Adapter Name		
- Settings		-		-					
Support version #1									
Support authenticated c	alle								
Support Internet ports									
- V V Protocols									Web License Updal
E S 3 TCP/P									Els Lissessa Lindat
build2 accubid com	10.0.0.13		255.0.0.0		00-0E-10	F-6A-55-7A	Broadcom Ne©0reme Giga		rie License Opdan
build2.accubid.com	192.168.234	1.235	255.255.255.255		00-53-4	5-00-00-00	WAN (PPP/SLIP) Interface		Manual License Upd
									Network Settings

ltem	Description
Computer	In this field, select the computer that you wish to access for to administer Accubid product licenses.
Disconnect/Connect	Click this button to connect to, or disconnect from the computer listed in the Computer field.
View licenses by	Select from the list whether to view licenses on this computer by Accubid product, or by licenses that are currently making a Connection.
Refresh rate (sec)	Type or set how often (in seconds) the License Administrator will update and refresh the displayed information.
Enable network search	Select the checkbox to search all computers on your local network for devices and active licenses.
Device serial number	This field displays the serial number of the device currently

	active on the selected computer.
Web License Update	Click this button to update your Accubid product license(s) via a secure internet connection.
File License Update	Click this button to update your Accubid product license(s) via a .ED3 data file.
Manual License Update	Click this button to update your Accubid product license(s) manually.
Network Settings	Click this button to access the Network Settings dialog and control the support of ad-hoc calls.
Help	Click this button to access the Online Help.
Product/Licence	Displays the Accubid product and license(s) associated with the connected computer.
User	Displays the name of the user currently using the listed Accubid product license.
Computer	Displays the name of the computer currently using the listed Accubid product license.
Version	Displays the version number of the product currently being licensed.
Used Licenses	Displays the number of Accubid product licenses currently being used.
Total Licenses	Displays the total number of Accubid product licenses available to the users.
Timestamp	Displays the date and time that the Accubid product licenses was accessed by the user.
Description	Displays the security settings, connection type, and/or user addresses associated with this computer.
Address	Displays the IP address associated with this computer and its security server.
Subnet	Displays the Subnet address associated with this computer and its security server.
Port	Displays the port designation associated with this computer and its security server.

MAC Address	Displays the MAC address associated with this computer and its security server.
Adapter Name	Displays the name of the network adapter associated with this computer and its security server.

Checking Licenses

You can check the total number of licenses available on a network security server or on your local security service, as well as the number of licenses currently in use, and how the license list is sorted.

Check License Availability

- 1. From the <u>License Administrator</u> window, click in the *Computer* list and select the computer you need.
- 2. Click **Connect**. The total number of licenses available is listed, along with the number of licenses currently in use, as well as user/computer using the licenses, and a time stamp.

List Update Controls

In the **Refresh rate (sec**) field, enter in seconds the time between refreshing/updating license information. *Note:* By default, the list is updated every 30 seconds.

List Display

In the View Licenses by list, select **Product** or **Connection**.

Release Connections/Licenses

Release Active Connection

- 1. In the License Information pane of the <u>License Administrator</u> window, right-click on a currently active connection.
- 2. In the pop-up menu, click **Release Connection**.

The connection to the security device and all associated licenses will be released.

Release Active License

- 1. In the License Information pane of the <u>License Administrator</u>, right-click on a currently active license.
- 2. In the pop-up menu, click Release License.

Update Licenses

This topic details how to update your license information.

Web License Update

- 1. From the <u>License Administrator</u>, highlight the Product/License you wish to update in the License Information pane and click **Web License Update**. The Transmission Warning dialog opens.
- 2. In the Transmission Warning dialog, click Yes to continue with the update.

License Ad	lministrator - Transmission Warning	×
®	You are about to send licensing information over the Internet to Accubid. To ensure your security all licensing information transmitted to/from Accubid is encrypted. The information is strictly limited to details regarding the software you have licensed from Accubid, no personal and/or other computer related information is being collected and/or transmitted to/from Accubid. Do you wish to continue? <u>YES - Transmit data</u> NO - Do not transmit data	

Given State Stat

The Web License Update dialog displays and the progress bar will indicate the status of the update.

File License Update

A file license update can only be performed after an MEP Client Services representative has determined that a special set of circumstances would prevent you from performing a license update.

To update your licenses from an .*ED3* file (supplied by an MEP Client Services representative), follow these steps:

- 1. In the <u>License Administrator</u> window, highlight the Product/License you want to update and then click **File License Update**.
- 2. In the Open dialog, navigate to the location of the desired *.ED3* file and double-click on it. The File License Update dialog opens. The progress bar displays the update status.

Manual License Update

To set the number of licenses manually, follow these steps:

1. From the License Administrator window, highlight the Product/License you want to update and then

click Manual License Update.

License update infor	mation	1	Update
Security code :	B3D1CD72-B76ED7AA		Cancel
Authorization code :			Help
Confirmation code :			
Security device infor	mation		
Serial number :	1321277798		
Manual update infor	nation		
Attempt number :	1	of 10	
Undate number :	1	of 10	

- 2. In the Manual License Update dialog, make note of the Security Code.
- Contact <u>MEP Client Services</u>. Advise your representative that you wish to add/remove licenses to/ from a security device. You will be asked for the Security Code, and then provided with a an Authorization Code.
- 4. Enter the Authorization Code into the field.
- 5. Click **Update**. If the Authorization Code you entered is valid, a Confirmation Code displays.For your records, you should make note of your Confirmation Code.
- 6. Click Finish.

Network Settings

- 1. In the <u>License Administrator</u> window, click **Network Settings**. The Network Settings dialog opens and displays your current network settings.
- 2. Modify the appropriate entries associated with your network settings and then click OK.

Trimble Navigation Limited

116 Inverness Drive East, Suite 210 Englewood, CO 80112 USA

9131 Keele Street Suite A7 Vaughan, Ontario L4K 0G7 Canada

Mechanical/HVAC Support: 1-800-234-3758 Electrical Support: 1-800-361-3030

mep.trimble.com

